B&A

BHANDARI & ASSOCIATES
COMPANY SECRETARIES

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 including any amendment/modification thereof)

To
The Members,
Kabra Extrusiontechnik Limited
1001, Fortune Terraces, 10th Floor,
Opp. Citi Mall, New Link Road,
Andheri (West), Mumbai – 400053

We, Bhandari & Associates, Company Secretaries, have been appointed by **Kabra Extrusiontechnik Limited** (hereinafter referred to as 'the Company') having CIN: L28900MH1982PLC028535 and having its registered office at 1001, Fortune Terraces, 10th Floor, Opp. City Mall, New Link Road, Andheri (West), Mumbai - 400053 to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time (hereinafter referred to as 'SEBI (ICDR) Regulations, 2018') in connection with the proposed preferential issue of 37,60,000 (Thirty Seven Lakhs Sixty Thousand) Equity Shares of face value of Rs. 5/- (Rupees Five Only) each, fully paid up, on a private placement basis, with an issue price of Rs. 375/- (Rupees Three Hundred Seventy Five Only) [(including premium of Rs. 370/- (Rupees Three Hundred Seventy Only)] each ('proposed preferential issue'). The proposed preferential issue was approved at the meetings of the Board of Directors of the Company held on August 07, 2026 and August 10, 2026.

Verification:

On the basis of the relevant management confirmations, necessary representations and information received from/furnished by the management of the Company, as required under the SEBI (ICDR) Regulations, 2018 and for the purpose of confirming that the proposed preferential issue is in compliance with the SEBI (ICDR) Regulations, 2018, we have examined the following documents/information:

i. Memorandum of Association and Articles of Association of the Company;

ii. The present capital structure including the details of the Authorised, Subscribed, Issued and Paid-up share capital of the Company along with the shareholding pattern;

iii. Resolutions passed by the Board of Directors at their meetings held on August 07, 2026 and August 10, 2026;

iv. List of proposed allottees along with their PAN#;

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901, Kamla Executive Park, Off. Andheri Kurla Road, J. B. Nagar, Andheri East, Mumbai - 400059
Tel : +91 22 4221 5300 Email : bhandariandassociates@gmail.com Website : www.bhandariandassociates.com

v. Draft notice of Extra Ordinary General Meeting for seeking approval of shareholders and explanatory statement;

vi. The relevant date in accordance with Regulation 161 of the SEBI (ICDR) Regulations, 2018 and as specified in the draft notice of Extra Ordinary General Meeting is August 03, 2026;

vii. The minimum issue price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of the SEBI (ICDR) Regulations, 2018 has been worked out at Rs. 374.13/- (Rupees Three Hundred Seventy Four and Thirteen Paise Only) as per the valuation report obtained by the Company from CA. CS. Priyanka Singh, an Independent Registered Valuer, having IBBI Registration No.: IBBI/RV/05/2021/14362.

It is the responsibility of the Management to comply with the requirements of the Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of draft notice of Extra Ordinary General Meeting and explanatory statement, determination of relevant date and minimum price of Equity Share and making estimates that are reasonable in the circumstances.

Assumptions and Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the Management of the Company.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We are not expressing any opinion on the price computed / calculated and/or the price at which the Equity Shares are being issued by the Company.
4. This certificate is solely for the intended purpose of compliance in terms of the SEBI (ICDR) Regulations, 2018 and for your information and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid Regulations.

Certification:

Based on our examination of such information/documents and explanation furnished to us by the management and employees of the Company and to the best of our knowledge and belief, we hereby certify that the proposed preferential issue is being made in accordance with the requirements of the Regulations as applicable to the preferential issue except the remarks provided below.

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Remarks:

#1. One of the proposed allotees, Garudlaxmi Ventures LLP (under incorporation), belonging to Promoter group, has filed an application with the Ministry of Corporate Affairs on August 11, 2026 for its incorporation, along with an application for allotment of PAN. As on date of this certificate, the said allottee is yet to be incorporated and does not hold a PAN.

2. As informed by the management, the lock-in of the pre-preferential shareholding of the proposed allottees is currently in process.

For **Bhandari & Associates**
Company Secretaries
Unique Identification No.: P1981MH043700
Peer Review Certificate No.: 6157/2024

Saurabh Somani

BHANDARI & ASSOCIATES
MUMBAI
COMPANY SECRETARIES

Saurabh Somani
Partner
ACS No.: 69826; C P No.: 26495
Mumbai | August 11, 2026
ICSI UDIN: A069826H001080198