

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2014

### PART I

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from Operations</b>						
	(a) Net Sales / Income from Operation (Net of Excise)	5,071.01	5,581.02	5,582.29	14,686.13	14,055.05	22,118.31
	(b) Other Operating Income	133.76	44.71	23.68	229.79	136.13	197.98
	<b>Total Income from Operations (Net)</b>	<b>5,204.77</b>	<b>5,625.73</b>	<b>5,605.97</b>	<b>14,915.92</b>	<b>14,191.18</b>	<b>22,316.29</b>
2	<b>Expenses</b>						
	a) Cost of Materials consumed	4,272.40	3,816.10	4,050.38	11,605.18	10,433.18	14,587.73
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,054.62)	(367.97)	(122.54)	(2,444.42)	(1,007.19)	(220.14)
	d) Employees benefits expense	603.41	604.19	470.56	1,803.01	1,409.09	2,000.67
	e) Depreciation and amortisation expense	193.65	186.78	149.38	563.23	446.36	592.87
	f) Other expenses	987.24	968.27	945.00	2,761.93	2,486.80	3,635.75
	<b>Total Expenses</b>	<b>5,002.08</b>	<b>5,207.37</b>	<b>5,492.78</b>	<b>14,288.93</b>	<b>13,768.24</b>	<b>20,596.88</b>
3	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	202.69	418.36	113.19	626.99	422.94	1,719.41
4	Other Income	(8.00)	156.03	53.34	208.82	172.52	212.42
5	Profit from ordinary activities before finance costs and Exceptional Items (3 + 4)	194.69	574.39	166.53	835.81	595.46	1,931.83
6	Finance Costs	60.04	49.86	36.89	127.89	121.69	184.30
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	134.65	524.53	129.64	707.92	473.77	1,747.53
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7 + 8)	134.65	524.53	129.64	707.92	473.77	1,747.53
10	Tax Expense	25.00	87.50	26.00	120.00	77.00	326.24
11	Net Profit from Ordinary Activities after tax (9 - 10)	109.65	437.03	103.64	587.92	396.77	1,421.29
12	Extra-Ordinary Items (Net of tax expense Rs. _____)	-	-	-	-	-	-
13	Net Profit for the period (11 + 12)	109.65	437.03	103.64	587.92	396.77	1,421.29
14	Paid-up Equity Share Capital (Rs. 5/- each)	1,595.12	1,595.12	1,595.12	1,595.12	1,595.12	1,595.12
15	Reserves excluding Revaluation Reserve as per the Balance Sheet of previous accounting year						11,286.79
16	Earning Per Share (EPS) (before extra-ordinary items) (of Rs. 5/- each) (not annualised) :						
	a) Basic	0.34	1.37	0.32	1.84	1.24	4.46
	b) Diluted	0.34	1.37	0.32	1.84	1.24	4.46
	Earning Per Share (EPS) (after extra-ordinary items) (of Rs. 5/- each) (not annualised) :						
	a) Basic	0.34	1.37	0.32	1.84	1.24	4.46
	b) Diluted	0.34	1.37	0.32	1.84	1.24	4.46

**PART II**

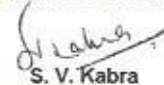
Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
<b>A PARTICULARS OF SHAREHOLDING</b>						
1 Public Shareholding :-						
- Number of Shares	13966626	13966626	13966626	13966626	13966626	13966626
- Percentage of Shareholding	43.78	43.78	43.78	43.78	43.78	43.78
2 Promoters and Promoter Group Shareholding :-						
a) Pledged / Encumbered						
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
- Number of Shares	17935694	17935694	17935694	17935694	17935694	17935694
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the Company)	56.22	56.22	56.22	56.22	56.22	56.22

Particulars	3 months ended 31.12.14
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

**Notes :**

- 1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th February, 2015;
- 2) These accounts have been subjected to a "Limited Review" by the Statutory Auditors of the Company;
- 3) Consequent to the enactment of the Companies Act, 2013, the company has reworked depreciation with reference to the estimated economic lives of fixed assets prescribed by Schedule II. In case of any asset whose life has completed as above, the carrying value as on 1st April 2014 has been adjusted to the accumulated balance of retained earnings;
- 4) Provision for Deferred Tax and Warranty will be ascertained at the end of Financial Year;
- 5) Prior period figures have been regrouped / restated wherever necessary to make them comparable;
- 6) The Company is operating only in one segment i.e. Plastic Extrusion Machinery & Allied Equipments.

For and on behalf of the Board of  
KABRA EXTRUSIONTECHNIK LTD.

  
S. V. Kabra

Chairman & Managing Director

Place : Mumbai  
Date : 13th February, 2015



**Report on Limited Review for the quarter ended December 2014**

**Independent Auditors' Review Report to the Board of Directors**

1. We have reviewed the accompanying statement of unaudited financial results of **Kabra Extrusiontechnik Limited** (the "Company") for the quarter ended 31<sup>st</sup> December 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The effect of Deferred Taxation & Taxes on Income (if any) in accordance with Accounting Standard 22, "Accounting for Taxes on Income" and Impairment Loss (if any) in accordance with Accounting Standard 28, "Impairment of Assets" and provision for Retirement Benefits paid / payable to the employees in accordance with Accounting Standard 15, " Employee Benefit ", impact of Accounting Standard 30, "Financial Instruments-Recognition and Measurement" in respect of Forward Exchange Contracts, and Reinstatement of monetary assets/liabilities held in foreign currency in accordance with Accounting Standard 11, "The Effects of Changes in Foreign Exchange Rates (Revised 2003)" as notified pursuant to the Companies (Accounting Standards) Rules, 2006 and Accounting Standards issued by Institute of Chartered Accountants of India as well as Provision for taxation, if any, has not been considered for preparation of Quarterly Results.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards notified under the Companies Act 1956 (which continue to be applicable in respect of Section 133 of the Companies Act 2013 in terms of General Circular 15/2013 dated 13<sup>th</sup> September 2013 of the Ministry of Corporate Affairs) except as stated in Paragraph 3 and



other recognized accounting practices and policies has not disclosed the information required to be disclosed including the manner in which it is to be disclosed in terms of Clause 41 of the Listing Agreements with Stock Exchanges, or that it contains any material misstatement.

**For Kirtane & Pandit**  
Chartered Accountants  
(Firm Registration No. 105215W)



Parag P. Pansare  
Partner

Membership No.: 117309  
Pune, February 13, 2015

