

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

PART I

(Rs in Lacs)

Sr. No.	Particulars	Quarter Ended			Half-year Ended		Year Ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operation (Net of Excise)	5,581.02	4,034.10	4,603.05	9,615.12	8,472.76	22,118.31
	(b) Other Operating Income	44.71	51.32	33.36	96.03	112.45	197.98
	Total Income from Operations (Net)	5,625.73	4,085.42	4,636.41	9,711.15	8,585.21	22,316.29
2	Expenses (Refer Note No. 5)						
	a) Cost of Materials consumed	3,816.10	3,516.68	3,685.68	7,332.78	6,382.80	14,587.73
	b) Purchases of stock-in-trade						
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(367.97)	(1,021.83)	(707.65)	(1,389.80)	(884.65)	(220.14)
	d) Employees benefits expense	604.19	595.41	450.59	1,199.60	938.53	2,000.67
	e) Depreciation and amortisation expense	186.78	182.80	149.52	369.58	296.98	592.87
	f) Other expenses	968.27	806.42	832.67	1,774.69	1,562.47	3,635.75
	Total Expenses	5,207.37	4,079.48	4,410.81	9,286.85	8,296.13	20,596.88
3	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	418.36	5.94	225.60	424.30	289.08	1,719.41
4	Other Income	156.03	60.79	84.15	216.82	139.85	212.42
5	Profit from ordinary activities before finance costs and Exceptional Items (3 + 4)	574.39	66.73	309.75	641.12	428.93	1,931.83
6	Finance Costs	49.86	17.99	26.78	67.85	84.80	184.30
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	524.53	48.74	282.97	573.27	344.13	1,747.53
8	Exceptional Items						-
9	Profit from Ordinary Activities before tax (7 + 8)	524.53	48.74	282.97	573.27	344.13	1,747.53
10	Tax Expense	87.50	7.50	46.00	95.00	51.00	326.24
11	Net Profit from Ordinary Activities after tax (9 - 10)	437.03	41.24	236.97	478.27	293.13	1,421.29
12	Extra-Ordinary Items (Net of tax expense Rs. _____)						-
13	Net Profit for the period (11 + 12)	437.03	41.24	236.97	478.27	293.13	1,421.29
14	Paid-up Equity Share Capital (Rs. 5/- each)	1,595.12	1,595.12	1,595.12	1,595.12	1,595.12	1,595.12
15	Reserves excluding Revaluation Reserve as per the Balance Sheet of previous accounting year						11,286.79
16	Earning Per Share (EPS) (before extra-ordinary items) (of Rs. 5/- each) (not annualised) :						
	a) Basic	1.37	0.13	0.74	1.50	0.92	4.46
	b) Diluted	1.37	0.13	0.74	1.50	0.92	4.46
	Earning Per Share (EPS) (after extra-ordinary items) (of Rs. 5/- each) (not annualised) :						
	a) Basic	1.37	0.13	0.74	1.50	0.92	4.46
	b) Diluted	1.37	0.13	0.74	1.50	0.92	4.46

PART II

Particulars	Quarter Ended			Half-year ended		Year Ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding :-						
- Number of Shares	13966626	13966626	13978133	13966626	13978133	13966626
- Percentage of Shareholding	43.78	43.78	43.82	43.78	43.82	43.78
2 Promoters and Promoter Group Shareholding :-						
a) Pledged / Encumbered						
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
- Number of Shares	17935694	17935694	17924187	17935694	17924187	17935694
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the Company)	56.22	56.22	56.18	56.22	56.18	56.22

Particulars	3 months ended 30.09.14
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Notes :

- 1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 7th November, 2014
- 2) These accounts have been subjected to a "Limited Review" by the Statutory Auditors of the Company;
- 3) Consequent to the enactment of the Companies Act, 2013, the company has reworked depreciation with reference to the estimated economic lives of fixed assets prescribed by Schedule II. In case of any asset whose life has completed as above, the carrying value as on 1st April 2014 has been adjusted to the accumulated balance of retained earnings.
- 4) Provision for Deferred Tax and Warranty will be ascertained at the end of Financial Year;
- 5) Prior period figures have been regrouped / restated wherever necessary to make them comparable;
- 6) The Company is operating only in one segment i.e. Plastic Extrusion Machinery & Allied Equipments;

Place : Mumbai
Date : 7th November, 2014

For and on behalf of the Board of
KABRA EXTRUSIONTECHNIK LTD.



S. V. Kabra
Chairman & Managing Director

KABRA EXTRUSIONTECHNIK LIMITED
Statement Of Assets & Liabilities as at 30th September, 2014

(Rs. in Lacs)

	Particulars	As At 30.09.2014 (Reviewed)	As At 31.03.2014 (Audited)
A	EQUITY & LIABILITIES		
1	SHAREHOLDERS' FUNDS		
	a) Share Capital	1,595.12	1,595.12
	b) Reserves & Surplus	11,693.28	11,286.79
	c) Money received against share warrants	-	-
	SUB - TOTAL OF SHAREHOLDERS FUNDS	13,288.40	12,881.91
2	SHARE APPLICATION MONEY PENDING ALLOTMENT	-	-
3	MINORITY INTEREST	-	-
4	NON-CURRENT LIABILITIES		
	a) Long Term Borrowings	-	-
	b) Deferred Tax Liabilities (Net)	529.73	529.73
	c) Other Long Term Liability	-	-
	SUB - TOTAL NON-CURRENT LIABILITIES	529.73	529.73
5	CURRENT LIABILITIES		
	a) Short-Term Borrowings	1,647.33	1,733.01
	b) Trade Payables	1,758.99	2,082.19
	c) Other current Liabilities	2,860.64	3,356.52
	d) Short-Term Provisions	1,202.75	1,808.88
	SUB - TOTAL CURRENT LIABILITIES	7,469.71	8,980.60
	TOTAL- EQUITY & LIABILITIES	21,287.84	22,392.24
B	ASSETS		
1	NON-CURRENT ASSETS		
	a) Fixed Assets	4,135.07	4,488.71
	b) Non Current Investments	3,281.90	3,681.90
	c) Long-term loans and advances	1,345.12	1,341.31
	SUB-TOTAL NON-CURRENT ASSETS	8,762.09	9,511.92
2	CURRENT ASSETS		
	a) Current investments	1,398.99	2,097.80
	b) Inventories	7,004.98	5,806.06
	c) Trade Receivables	2,243.73	2,546.88
	d) Cash & Cash Equivalents	169.03	105.21
	e) Short Term Loans & Advances	1,709.02	2,324.37
	SUB-TOTAL CURRENT ASSETS	12,525.75	12,880.32
	TOTAL - ASSETS	21,287.84	22,392.24

KABRA EXTRUSIONTECHNIK LIMITED


Chairman & Managing Director